

Delaware

The First State

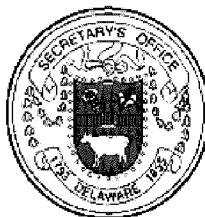
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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
 DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
 CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE
 LIMITED LIABILITY COMPANY UNDER THE NAME OF "SREIT BRANDEMERE,
 L.L.C." TO A DELAWARE GENERAL PARTNERSHIP, CHANGING ITS NAME FROM
 "SREIT BRANDEMERE, L.L.C." TO "SREIT BRANDEMERE, L.P.", FILED IN
 THIS OFFICE ON THE FIRST DAY OF DECEMBER, A.D. 2023, AT 10:14
 O`CLOCK A.M.

2023041140 00075

FORSYTH COUNTY NC FEE \$51.00
 NON-STANDARD DOC FEE
 PRESENTED & RECORDED
 12/05/2023 01:37:13 PM
 LYNNE JOHNSON
 REGISTER OF DEEDS
 BY: CARLA B FLEMING, DPTY
 BK: RE 3784
 PG: 1579 - 1581

Submitted electronically by "Essex Title, LLC"
 in compliance with North Carolina statutes governing recordable documents
 and the terms of the submitter agreement with the Forsyth County Register of Deeds.




 Jeffrey W. Bullock, Secretary of State

6237952 8100V
 SR# 20234106745

Authentication: 204704819
 Date: 12-01-23

You may verify this certificate online at corp.delaware.gov/authver.shtml

**CERTIFICATE OF CONVERSION TO LIMITED PARTNERSHIP
OF
SREIT BRANDEMERE, L.L.C.
TO
SREIT BRANDEMERE, L.P.**

This Certificate of Conversion to Limited Partnership, dated as of December 1, 2023, is being duly executed and filed by OTM Brandemere GP, Inc., a North Carolina corporation, as the sole general partner, to convert SREIT Brandemere, L.L.C., a Delaware limited liability company (the “**LLC**”), to SREIT Brandemere, L.P., a Delaware limited partnership (the “**Limited Partnership**”), under the Delaware Revised Uniform Limited Partnership Act (6 Del. C. §17-101, et seq.).

1. The LLC was first formed on September 15, 2021. The jurisdiction of the LLC at the time it was first formed was the State of Delaware.

2. The LLC’s name immediately prior to the filing of this Certificate of Conversion to Limited Partnership was SREIT Brandemere, L.L.C. The type of entity of the LLC immediately prior to the filing of this Certificate of Conversion to Limited Partnership was a limited liability company.

3. The name of the Limited Partnership into which the LLC shall be converted as set forth in its certificate of limited partnership is SREIT Brandemere, L.P.

4. The conversion of the LLC to the Limited Partnership shall be effective upon the filing of this Certificate of Conversion to Limited Partnership and a certificate of limited partnership with the Secretary of State of the State of Delaware.

[Execution Appears on Following Page]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Partnership as of the date first-above written.

OTM BRANDEMERE GP, INC., a North Carolina corporation, as the sole general partner of the Limited Partnership

By: On Track Ministries, Inc., a Texas non-profit corporation, its sole shareholder

By: /s/ Cliff McDaniel
Name: Cliff McDaniel
Title: President