STATEMENTS OF CONTINUATION	FORM UNIFORM COMMERCIAL CODE • PARTIAL RELEASE, ASSIGNMENT, ETC	FORM UCC-3
INSTRUCTIONS	· · · · · · · · · · · · · · · · · · ·	rokimocc-s
1. PLEASE TIPE this form. Fold only along parteration for mali-	_	$\langle \mathcal{N}_{0} \rangle$
Toring Han Land and Debtor copies and send after 3 co	per with interferent carbon paper to the films officer.	
4. If the space provided for any item(s) on the form is medium	has the pain(s) sports pe consisted on degricus speak" behindly? 2. If 8. of 8. X ICs. There and note stock:	Only one corn of buth additional shorts and be removed
5 If collateral is crops or goods which are as use to become 6. As the ions of Fing, filing officer will return third copy on on	lang schedules of collateral, etc., may be an any size paper that of correction for the secu- pros. Generals generally the resil minute and give name of record aware.	red party. Indicate the number of additional sheets attached.
The state of the s	a(k/am/adgement	
This STATEMENT is presented to a filling officer for filling	g pursuant to the Uniform Commercial Code:	3. Maturity date (if any):
1. Debtor(s) (Last Name First) and address(es)	2. Secured Party(ies) and address(es)	For Filing Officer (Date, Time and Filing Office
S&A RESTAURANT CORP.	]	Control (Control Control Control
12404 Park Central Drive	CHEMICAL BANK, as Collateral Agent 277 Park Avenue	
Dallas, Texas 75251	New York, New York 10172	187235
,	new tork, new tork toliz	
		ETLED I E ODEAC
		FILED L.E. SPEAS
		REGISTER OF DEEDS
4. This statement refers to original Financing Statement bed	ring File No. 182732	FORSYTH COUNTY, NC
Filed with Forsyth Co., NC	8-2 8-1	<del>-</del>
	2014 1 1440	kDD 00 40.70 AU 200
The supplied of the supplied o		
6. Termination. 7. Assignment. Secured party in longer terminant security interest under the financing statement bearing file number shown above. The secured party's right under techniques bearing file number shown above to the secured party's right under techniques bearing file number shown above to the secured party's right under techniques to the secured party's right under techniques to the secured party in the secured pa		
L.J Assignment. The secured party's right under the	linance a comment bearing file number shown about to	the peacety described in Item 10 have
each estidited to the difficult was	numbers engres appears in Item (i)	IX HIDEO
The state of the s		
9 XX Release. Secured Party releases the collateral	described in Item 10 from the financing statement bear	ing file number shown above.
·u.		
Secured Party has released its security interest in (a) all right title and interest in and to all items		
Y' YYYAPIRUTA AUTUALUE ANU DELKONAL DECORPTEV (ALL MOTA MATTICULATIV AGGARIBAA IN TULILLE E L )		
fixtures (more particularly described in Exhibit B hereto) of Debtor located from time to time at the		
addresses listed on Exhibit C hereto and (b) any and all collateral owned by S&A Properties Corp. described in the financing statement indicated in Box 4 above (the "Financing Statement"). The security interest		
of the Secured Party in all other collateral described in the Financing Statement is still effective and		
shall continue.	teres described in the Financing State	ment is still effective and
		No. of additional Sheets presented:
	•	The state of the s
S&A RESTAURANT CORP.	CHEMICAL BANK.	as Collateral Agent
	ONG	L 1/ )
Signature(s) of Debtor(s) (necessary only if Item 8	By: C. C. Ot	ow Vit
· · · · · · · · · · · · · · · · · · ·	4	gnature(s) of Secured Party(ies)
(1) Filing Officer Copy - Alphabetical STANDARD FORM - FORM UCC-3		

## Exhibit A

- All right, title and interest of Debtor in and to:
- (i) all fixtures, appliances, equipment, furniture, including without limitation, refrigerators, stoves, ranges, microwave ovens, dishwashers, sinks, cabinets, rugs, carpets, pictures, lighting fixtures, shades, electrical fixtures, furnishings and any and all other property and replacements of the foregoing in which Debtor may have an interest, now or hereafter acquired, located at the addresses listed in Exhibit C to this release (collectively "Equipment");
  - (ii) all rents, issues and profits of the Equipment;
- (iii) All awards or payments, including interest thereon, which may be made with respect to the Equipment, whether from the exercise of eminent domain (including any transfer made in lieu of the exercise of said rights), or for any other injury to or decrease in the value of the Equipment; and
  - (iv) all proceeds of any Equipment.

## Exhibit B

- All right, title and interest of Debtor in and to:
- (i) all leases and other agreements now or hereafter entered into affecting the use or occupancy of the land more particularly described on Exhibit D to this release and the improvements now or hereafter located thereon (collectively, the "Premises") including without limitation, the Agreement of Lease dated as of February 15, 1990 between S & A Properties Corp. as landlord and S & A Restaurant Corp. as tenant as the same may be amended from time to time;
- (ii) all equipment, machinery, fixtures, and other items of property, including, but not limited to, all components thereof, now or hereafter located in, on or used in connection with, the Premises or necessary to the operation or maintenance thereof, which are now or hereafter owned by Debtor, including, without limitation, all furnaces, boilers, heaters, electrical equipment, heating, plumbing, refrigerating, ventilating, waste, disposal, air-cooling and air-conditioning apparatus, sprinkler systems and fire and theft protection equipment and which are hereby deemed by the Debtor and Secured Party to constitute real estate under the laws of the State in which the Premises is located, together with all replacements, modifications, alterations and additions thereto (collectively, the "Fixtures");
- (iii) all awards or payments, including interest thereon, which may be made with respect to the Premises or Fixtures whether from the exercise of eminent domain (including any transfer made in lieu of the exercise of said rights) or for any other injury to or decrease in the value of the Premises or Fixtures; and
  - (iv) all proceeds of any Fixtures.

. 48 [Forsyth Co.]

## EXHIBIT C

## North Carolina

- 1. 7838 N. Point Blvd. Winston-Salem, NC 27106
- 799 South Stratford Winston-Salem, NC 27103