

This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.

No. of Additional Sheets Presented:

(1) Debtor(s) (Last Name First) and Address(es):

Leroy's Seafood, Inc.
6753 Forest Oak
Commons, North Carolina

(2) Secured Party(ies) (Name(s) And Address(es):

Yacht House Restaurant, Inc.
4881 Country Club Rd.
Winston-Salem, N.C.

(3) (a) Collateral is or includes fixtures.
(b) Timber, Minerals or Accounts Subject to G.S. 25-9-103(5) are covered
(c) Crops Are Growing Or To Be Grown
On Real Property Described in Section (5).
If either block 3(a) or block 3 (b) applies describe real estate, including record owner(s) in section (5).

(4) Assignee(s) of Secured Party, Address(es):

FIXTURES

For Filing Officer

Oct 14 9 57 AM '88
\$100000
Yacht House Restaurant

FILED L. SPENCER
REGISTER OF DEEDS
FORSYTH COUNTY, N.C.

160332

(5) This Financing Statement Covers the Following types (or items) of property. All machinery, apparatuses, equipment, fittings, fixtures and articles of personal property of every kind and nature now owned or hereafter acquired by debtor and now or hereafter located on the property known as 4881 Country Club Road, Winston-Salem, N. C., said real estate being more particularly described in that certain deed recorded in Book ___ at Page ___, Forsyth County Registry.

Products of the Collateral Are Also Covered.

(6) Signatures: Debtor(s)

Leroy's Seafood, Inc.

(By) [Signature]

Standard Form Approved by N.C. Sec. of State and other states shown above.

Secured Party(ies) (or Assignees)

Yacht House Restaurant, Inc.

(By) [Signature]

Signature of Secured Party Permitted in Lieu of Debtor's Signature:

- (1) Collateral is subject to Security Interest In Another Jurisdiction and
- Collateral Is Brought Into This State
- Debtor's Location Changed To This State
- (2) For Other Situations See: G.S. 25-9-402 (2)

(1) Filing Officer Copy - Numerical

UCC-1

EXHIBIT A

Equipment and Fixtures

Ice Chests (2)
Hushpuppy Machine
S/S Tables w/shelves (4)
S/S Tables w/shelves (2)
Sink, 2 compartment
Sink, 3 compartment
S/S Table
Ice Bin (Stack-On)
Refrig. cold pans (2)
Cartline (2)
Overshelves (2)
Hot Food Server
Reach-in Refrig.
Refrigerator w/shelves
Oven-Natural Gas
Verticle Cutter Mixer
High Chairs (10)
Stacking Chairs (260)
Decorations
Cigarette Machine
Eller Cabinets
Fish for Aquarium
Single Booths (4)
Double Booths (14)
3/4 Circle Booths (2)
Formica Tables (18)
Booster Seats (12)
Desk & Chair
Dishwasher
Walk-in Freezers (3)
Formica Tables (30)
Stacking Chairs (40)
Salad Bar
Gas Deep Fryers (6)
Miscellaneous Rest. Equip.
Dishes and utensils
Restaurant Equip.
Tables (7)
Chairs (10)
Steam Table
Signs
Sign-Single Face
Air Conditioner
Cart HD w/shelves
Utility Cart
Food Warmer
Couch
Cutter Mixer
Hushpuppy Machine

BOX 1569P0026

Water Heater
Utility Cart
Tea Dispenser
Upright Food Warmer
Single-End Booths (4)
Double Booths (4)
Booth Tables (6)
Electric Broiler
Kitchen Cart
Four-Lamp Food Warmer
Fry Saver
Sign
Time Clock
Fire extinguisher
Deep Fryer
Exhaust Fan
Microwave Oven
Fry Saver
Cash Register
Counter-top Warmer
Single-Dish Cart
Water Heater
Cash Register
Convection Oven
Booths and Tables
Radar Range
Weedeater
Ice Maker
4-door Yellow Refrigerator
2 mounted fish
1 Burroughs Bookkeeping Machine

Leasehold Improvements

Septic Tank
Partition
Raised Roof

Automotive

Truck Bed

BOOK 1569P0027