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Form No. UCC-1 ILLINOIS

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~~XXXXX~~ NORTH CAROLINA

FINANCING STATEMENT — FORM UCC-1

UNIFORM

THANK YOU

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along the dotted line.
- Remove Secured Party and Debtor copies and send other 3 copies with this form to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)
 V-Tex., Inc.,
 an Illinois Corporation
 P.O. Box 557
 Mundelein, Illinois 60060

Secured Party(ies) and address(es)
 American National Bank of Libertyville
 1201 S. Milwaukee Avenue
 Libertyville, Illinois 60048

For Filing Officer (Date, Time, Number, and Filing Office)

710393

FILED U. E. SPEAS
REGISTER OF DEEDS
FORSYTH COUNTY, NC

NOV 03 10:04 AM '04

ASSIGNEE OF SECURED PARTY
\$8.00 PAID

1. This financing statement covers the following types (or items) of property:

All of the following now owned and all hereafter acquired by debtor, all thereafter arising in favor of debtor, all proceeds thereof and all returned or repossessed goods arising therefrom or relating thereto: all accounts, contract rights, chattel paper, general intangibles, instruments, documents, and notes; inventory, patents, patent rights, trade names, trademarks and copyrights; all equipment, goods furniture, fixtures, machinery other than equipment, all other tangible personal property; all insurance policies and the proceeds thereof relating to any of the foregoing; and all books and records, in whole or in part, to any of the foregoing. As held by its Bailee at the following address:

Hanes
 600 Northwest Blvd.
 Winston Salem, NC 27102

FIXTURES

2. Products of Collateral are also covered.

Additional sheets presented.

Filed with Office of ~~Deeds~~ ~~Records~~ ~~County~~ ~~of~~ ~~Forsyth~~, ~~NC~~

Debtor is a transmitting utility as defined in UCC §9-105.

V-Tex., Inc., an Illinois Corporation

By: *[Signature]*
Signature of Debtor Scott H. Verson, President
(Secured Party)

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402 (2)

1-FILING OFFICER COPY ALPHABETICAL

STANDARD FORM—UNIFORM COMMERCIAL CODE—FORM UCC-1

This form of financing statement is approved by the Secretary of State.