Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "SREIT BRANDEMERE, L.L.C." TO A DELAWARE GENERAL PARTNERSHIP, CHANGING ITS NAME FROM "SREIT BRANDEMERE, L.L.C." TO "SREIT BRANDEMERE, L.P.", FILED IN THIS OFFICE ON THE FIRST DAY OF DECEMBER, A.D. 2023, AT 10:14 O`CLOCK A.M.

2023041140 00075
FORSYTH COUNTY NC FEE $51.00
NON-STANDARD DOC FEE
PRESENTED & RECORDED
12/05/2023 01:37:13 PM
LYNNE JOHNSON
REGISTER OF DEEDS
BY: CARLA B FLEMING, DPTY
BK: RE 3784
PG: 1579 - 1581

Submitted electronically by "Essex Title, LLC"
in compliance with North Carolina statutes governing recordable documents
and the terms of the submitter agreement with the Forsyth County Register of Deeds.

Jeffrey W. Bullock, Secretary of State

6237952 8100V
SR# 20234106745

Authentication: 204704819
Date: 12-01-23

You may verify this certificate online at corp.delaware.gov/authver.shtml

CERTIFICATE OF CONVERSION TO LIMITED PARTNERSHIP
OF
SREIT BRANDEMERE, L.L.C.
TO
SREIT BRANDEMERE, L.P.

This Certificate of Conversion to Limited Partnership, dated as of December 1, 2023, is being duly executed and filed by OTM Brandemere GP, Inc., a North Carolina corporation, as the sole general partner, to convert SREIT Brandemere, L.L.C., a Delaware limited liability company (the "***LLC***"), to SREIT Brandemere, L.P., a Delaware limited partnership (the "***Limited Partnership***"), under the Delaware Revised Uniform Limited Partnership Act (6 Del. C. §17-101, et seq.).

1. The LLC was first formed on September 15, 2021. The jurisdiction of the LLC at the time it was first formed was the State of Delaware.

2. The LLC's name immediately prior to the filing of this Certificate of Conversion to Limited Partnership was SREIT Brandemere, L.L.C. The type of entity of the LLC immediately prior to the filing of this Certificate of Conversion to Limited Partnership was a limited liability company.

3. The name of the Limited Partnership into which the LLC shall be converted as set forth in its certificate of limited partnership is SREIT Brandemere, L.P.

4. The conversion of the LLC to the Limited Partnership shall be effective upon the filing of this Certificate of Conversion to Limited Partnership and a certificate of limited partnership with the Secretary of State of the State of Delaware.

[*Execution Appears on Following Page*]

State of Delaware
Secretary of State
Division of Corporations
Delivered 10:14 AM 12/01/2023
FILED 10:14 AM 12/01/2023
SR 20234106745 - File Number 6237952

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Partnership as of the date first-above written.

OTM BRANDEMERE GP, INC., a North Carolina corporation, as the sole general partner of the Limited Partnership

By: On Track Ministries, Inc., a Texas non-profit corporation, its sole shareholder

By: /s/ Cliff McDaniel
Name: Cliff McDaniel
Title: President